

"Finally someone has figured it out! Our firm has been searching for a long time to find a comprehensive program to handle our real estate transactions. Bravo!"

Seth E., World Class Abstract

"Close IT Plus has made it is so easy to keep track of all of our files. I especially love the automated reconciliation system and conversation log."

Neil G., Esq. Abrams Garfinkel Margolis Bergson, LLP

### The Ultimate Settlement Solution

### Finally...

Software that runs your entire residential real estate practice. There is nothing like it on the market today! This innovative transaction management software is feature rich and user friendly. Close IT Plus will enable your office to close real estate transactions quickly and efficiently.

### A Simple Solution...

Close IT Plus was designed by real estate practitioners for real estate practitioners. The intuitive layout is easy to learn and Close IT Plus' features are quickly mastered by even the most novice of users.

### Document Preparation...

From industry standard documents, to HUD-1 and HUD1-A Settlement Statements and many other real estate related documents, Close IT Plus makes creating them as simple as pressing a button. And adding your own documents could not be easier.

### Go Paperless...

Isn't it about time that you rid yourself of all that paper? With our intelligent imaging and archiving feature you can scan all of your files and save them to your computer. Finding and printing a closed file takes only seconds.

### Transaction Management...

Now you can access the status of all your files at the touch of a button. Keep your finger on the pulse of your business. Know all your file inventory, vendors, referral sources and much more instantly. Close IT Plus also tracks open conditions, conversations and contract dates.

### And Check Writing Too...

Use pre-printed or blank check stock to create checks and then reconcile your account in minutes using a standard download from your bank.

## So many features, so easy to learn!

Close IT Plus has completely automated the practice of residential real estate law by performing such tasks as:

- Automated HUD 1 & HUD 1a
- Aggregate Adjustment Disclosures
- RESPA TIL Disclosures
- Amortization Printouts
- Electronic 1099-S Reporting
- Electronic/Scanned Document Storage
- Tickler System
- Messaging System
- Automated Check Writing
- Checking Account Reconciliation
- Funding Reconciliation
- Closing Scheduling
- Title Conditions Tracking
- Management Reporting
- Production Reporting
- Lender Status Reporting
- Marketing Letters and Reporting
- Post Closing Tracking
- Conversation Log
- Scanning and Archiving

By inputting the file information once into Close IT Plus you can perform all of the above listed tasks and more in seconds and are able to create industry standard or custom documents effortlessly.

# How do we stack up?

SoftPro QuickClose Close IT Plus

Complete Document Sets Co-op and CEMA Documents Document and Image Storage Automated HUD 1 & HUD 1a Aggregate Adjustment Disclosures RESPA TIL Disclosures Electronic 1099-S Reporting Tickler System Messaging System Amortization Printouts Funding Reconciliation Automated Check Writing Checking Account Reconciliation Check Fraud Protection Quickbooks Export Closing Scheduling Title Conditions Tracking Title Ordering Management Reporting Production Letters & Reporting Marketing Letters & Reporting Post Closing Tracking Servicing/Closed Loan Mgt.		• 1	 
Document and Image Storage Automated HUD 1 & HUD 1a Aggregate Adjustment Disclosures RESPA TIL Disclosures Electronic 1099-S Reporting Tickler System Messaging System Amortization Printouts Funding Reconciliation Automated Check Writing Checking Account Reconciliation Check Fraud Protection Quickbooks Export Closing Scheduling Title Conditions Tracking Title Ordering Management Reporting Production Letters & Reporting Marketing Letters & Reporting Post Closing Tracking  • • • • • • • • • • • • • • • • • •			
Automated HUD 1 & HUD 1a  Aggregate Adjustment Disclosures  RESPA TIL Disclosures  Electronic 1099-S Reporting  Tickler System  Messaging System  Amortization Printouts  Funding Reconciliation  Automated Check Writing  Checking Account Reconciliation  Check Fraud Protection  Quickbooks Export  Closing Scheduling  Title Conditions Tracking  Title Ordering  Management Reporting  Production Letters & Reporting  Marketing Letters & Reporting  Post Closing Tracking  Post Closing Tracking	Co-op and CEMA Documents		
Aggregate Adjustment Disclosures  RESPA TIL Disclosures  Electronic 1099-S Reporting  Tickler System  Messaging System  Amortization Printouts  Funding Reconciliation  Automated Check Writing  Checking Account Reconciliation  Check Fraud Protection  Quickbooks Export  Closing Scheduling  Title Conditions Tracking  Title Ordering  Management Reporting  Production Letters & Reporting  Marketing Letters & Reporting  Post Closing Tracking  Post Closing Tracking  Post Closing Tracking	Document and Image Storage		
RESPA TIL Disclosures  Electronic 1099-S Reporting  Tickler System  Messaging System  Amortization Printouts  Funding Reconciliation  Automated Check Writing  Checking Account Reconciliation  Check Fraud Protection  Quickbooks Export  Closing Scheduling  Title Conditions Tracking  Title Ordering  Management Reporting  Production Letters & Reporting  Post Closing Tracking  Post Closing Tracking  Post Closing Tracking  Post Closing Tracking	Automated HUD 1 & HUD 1a		
Electronic 1099-S Reporting  Tickler System  Messaging System  Amortization Printouts  Funding Reconciliation  Automated Check Writing  Checking Account Reconciliation  Check Fraud Protection  Quickbooks Export  Closing Scheduling  Title Conditions Tracking  Title Ordering  Management Reporting  Production Letters & Reporting  Post Closing Tracking  Post Closing Tracking  Post Closing Tracking	Aggregate Adjustment Disclosures		
Tickler System  Messaging System  Amortization Printouts  Funding Reconciliation  Automated Check Writing  Checking Account Reconciliation  Check Fraud Protection  Quickbooks Export  Closing Scheduling  Title Conditions Tracking  Title Ordering  Management Reporting  Production Letters & Reporting  Marketing Letters & Reporting  Post Closing Tracking  •  •  •  •  •  •  •  •  •  •  •  •  •	RESPA TIL Disclosures		
Messaging System Amortization Printouts Funding Reconciliation Automated Check Writing Checking Account Reconciliation Check Fraud Protection Quickbooks Export Closing Scheduling Title Conditions Tracking Title Ordering Management Reporting Production Letters & Reporting Marketing Letters & Reporting Post Closing Tracking   •  •  •  •  •  •  •  •  •  •  •  •	Electronic 1099-S Reporting		
Amortization Printouts Funding Reconciliation Automated Check Writing Checking Account Reconciliation Check Fraud Protection Quickbooks Export Closing Scheduling Title Conditions Tracking Title Ordering Management Reporting Production Letters & Reporting Marketing Letters & Reporting Post Closing Tracking  • • • • • • • • • • • • • • • • • •	Tickler System		
Funding Reconciliation  Automated Check Writing  Checking Account Reconciliation  Check Fraud Protection  Quickbooks Export  Closing Scheduling  Title Conditions Tracking  Title Ordering  Management Reporting  Production Letters & Reporting  Marketing Letters & Reporting  Post Closing Tracking  •  •  •  •  •  •  •  •  •  •  •  •  •	Messaging System		
Automated Check Writing Checking Account Reconciliation Check Fraud Protection Quickbooks Export Closing Scheduling Title Conditions Tracking Title Ordering Management Reporting Production Letters & Reporting Marketing Letters & Reporting Post Closing Tracking  • • • • • • • • • • • • • • • • • •	Amortization Printouts		
Checking Account Reconciliation Check Fraud Protection Quickbooks Export Closing Scheduling Title Conditions Tracking Title Ordering Management Reporting Production Letters & Reporting Marketing Letters & Reporting Post Closing Tracking  • • • • • • • • • • • • • • • • • •	Funding Reconciliation		
Check Fraud Protection  Quickbooks Export  Closing Scheduling  Title Conditions Tracking  Title Ordering  Management Reporting  Production Letters & Reporting  Marketing Letters & Reporting  Post Closing Tracking  • • • • • • • • • • • • • • • • • •	Automated Check Writing		
Quickbooks Export  Closing Scheduling  Title Conditions Tracking  Title Ordering  Management Reporting  Production Letters & Reporting  Marketing Letters & Reporting  Post Closing Tracking  • • • • • • • • • • • • • • • • • •	Checking Account Reconciliation		
Closing Scheduling  Title Conditions Tracking  Title Ordering  Management Reporting  Production Letters & Reporting  Marketing Letters & Reporting  Post Closing Tracking  • • • • • • • • • • • • • • • • • •	Check Fraud Protection		
Title Conditions Tracking  Title Ordering  Management Reporting  Production Letters & Reporting  Marketing Letters & Reporting  Post Closing Tracking	Quickbooks Export		
Title Ordering  Management Reporting  Production Letters & Reporting  Marketing Letters & Reporting  Post Closing Tracking  • • • • • • • • • • • • • • • • • •	Closing Scheduling		
Management Reporting  Production Letters & Reporting  Marketing Letters & Reporting  Post Closing Tracking  •	Title Conditions Tracking		
Production Letters & Reporting  Marketing Letters & Reporting  Post Closing Tracking  •	Title Ordering		
Marketing Letters & Reporting  Post Closing Tracking  •	Management Reporting		
Post Closing Tracking •	Production Letters & Reporting		
Servicing/Closed Loan Mgt.	Post Closing Tracking		
sorvionig, crosses zouri viger	Servicing/Closed Loan Mgt.		
Conversation Log	Conversation Log		

<sup>•</sup> Limited Capability

# We do have some requirements...

Workstation
Pentium 4 or greater
Windows 2000, Windows XP, Vista or Windows 7
A minimum of 100 MB of HDDA space
A minimum of 512 MB of RAM
Microsoft Word 97 or greater

#### <u>Server</u>

A minimum of 500 MB of HDD space Backup system to backup database SQL 2000 or greater if opting for SQL database

### <u>Printing</u>

HP Laserjet or other compatible printers

### **Scanning**

Desktop scanner or copy machine w/ scanning capabilities Additional server HDD space(approx. 10MB per file)

Electronic Document Delivery Internet access.
An e-mail account.

Contact Information: REMMIS Consulting, Inc. 1712 Charlion Downs Lane Apex, NC 27502 Tele: (919)741-5077

E-mail: info@remmis.com